



The Orthopaedic Trauma Association (OTA) solicits and accepts contributions to further its mission to promote excellence in care for the injured patient, through provision of scientific forums and support of musculoskeletal research and education of Orthopaedic Surgeons and the public.

Publicly traded Appreciated Securities owned for more than one year can be transferred to OTA. A donor may receive an income tax charitable deduction based on the fair market value of the securities and may avoid capital gains tax.

Receiving Firm Information:

Receiving Firm Name - Orthopaedic Trauma Association Inc

DTC Number - 0062

Receiving Firm Account Title - Vanguard

Receiving Firm Account #30503276

FFC Beneficiary Name - Orthopaedic Trauma Association Inc

FFC Beneficiary Acct #0033-88183155593

If you plan to make a gift of stock to the OTA, please contact Kathleen Caswell, OTA Executive Director at caswell@ota.org or Elizabeth Plummer, Senior Director of Development, Marketing and Corporate Relations at plummer@ota.org.