



2024 OTA EDUCATION FORUM

Personal Finance for Early Career Traumatologists Agenda October 23, 2024, 8:00 AM – 12:00 PM

Time	Topic	Faculty
8:00 AM – 8:15 AM	Introduction	Raveesh D. Richard, MD
8:15 AM – 8:45 AM	I Have a Bigger Shovel Now - What to Do with a Larger Income	Eric Swart, MD
8:45 AM – 9:15 AM	Why Getting an MBA Can Make You Richer	Hassan R. Mir, MD, MBA, FIOTA
9:15 AM – 9:45 AM	FIRE! Financial Independence Retire Early	Richard S. Yoon, MD, FIOTA
9:45 AM – 10:00 AM	Break and Refreshments	
10:00 AM – 10:30 AM	Understanding Your Net Worth and Debt	Raveesh D. Richard, MD
10:30 AM – 11:00 AM	Assets and Liabilities	Brandon Yuan, MD
11:00 AM – 11:30 AM	Side Hustles & Ancillary Income	Jan P. Szatkowski, MD
11:30 AM – 12:00 PM	Q&A Panel/Discussion	All

Content and faculty subject to change.