

# PRINCIPLES OF EXTERNAL FIXATION

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# Credit Statement

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- Watson JT. Principles of External Fixation. In: Tornetta P, Ricci WM, eds. Rockwood and Green's Fractures in Adults, 9e. Philadelphia, PA. Wolters Kluwer Health, Inc; 2019
- Journal of Orthopaedic Trauma

# Objectives

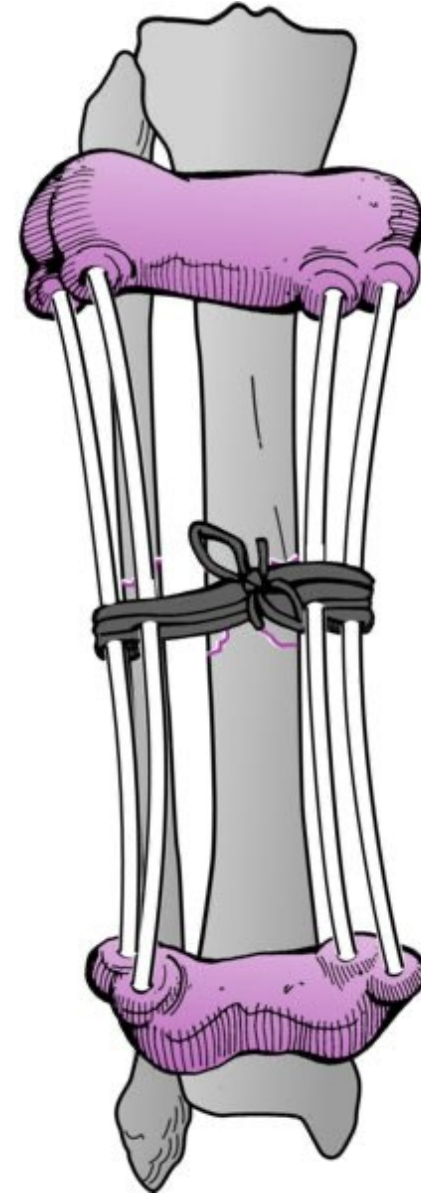
- **Historical Perspective**
- **Indications**
- **Frame Types and Components**
- **Mechanics**
- **MRI Compatibility**
- **Biology**
- **Complications**



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# Historical Perspective

- Hippocrates 2400 years ago
  - Shackle external device for maintaining tibia fracture at length
  - Four flexible rods, made of the cornel tree (European dogwood) of equal length
  - Leather wraps on proximal and distal tibia
  - Allowed inspection of soft tissue injury



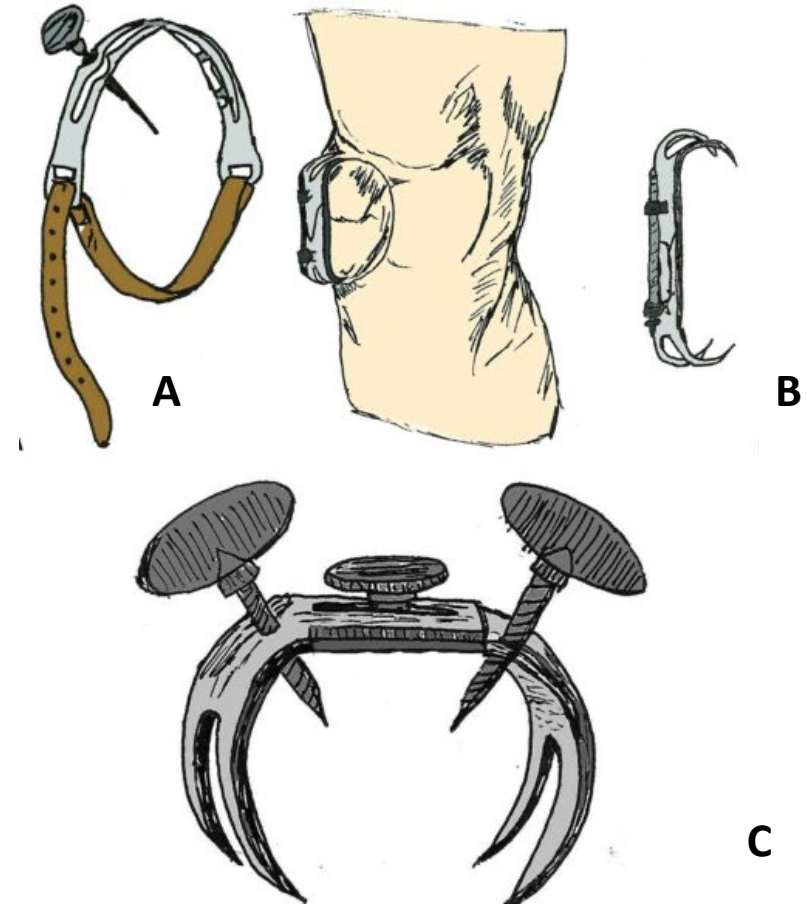
# Historical Perspective

- Malgaigne's 1843

**A** point métallique

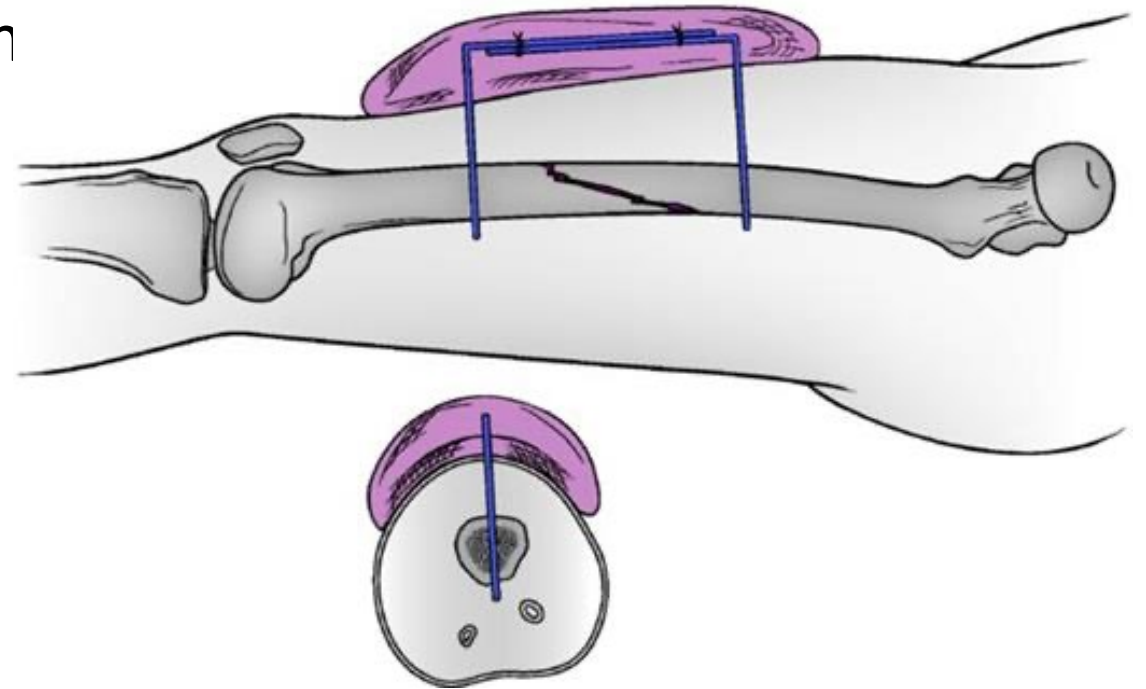
**B** griffe métallique or metal claw

**C** Chassin's modification of claw for  
Clavicle fixation 1852



# Historical Perspective - Monolateral External Fixation

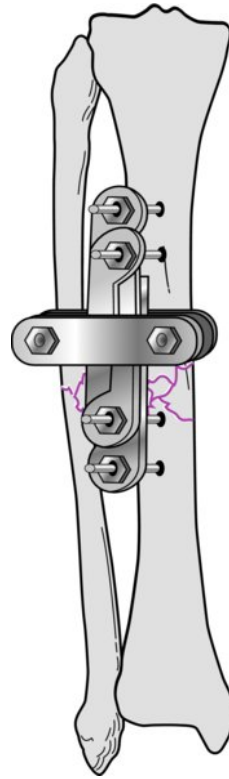
- British surgeon Keetley 1893
  - Implanted pins connected with twists of wire
  - Covered with Iodoform gauze



# Historical Perspective - Monolateral External Fixation

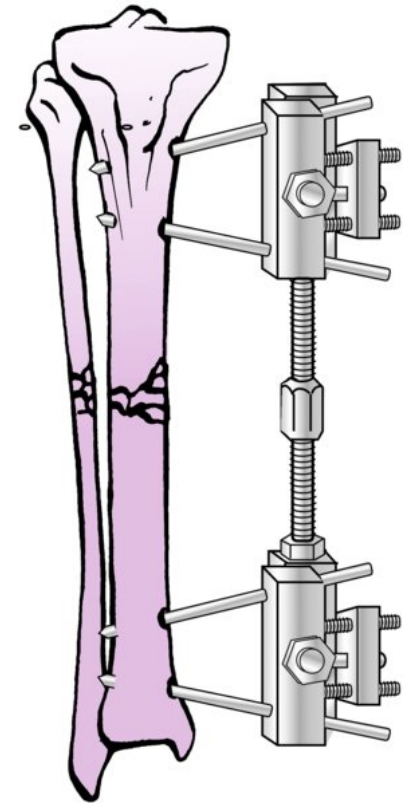
Parkhill 1897

Silver coated threaded Pins  
to prevent infection



Otto Stader 1937

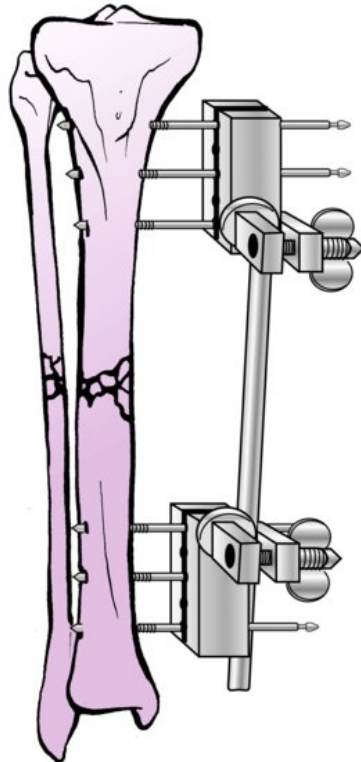
- Pins widely spread
- Pins at an angle



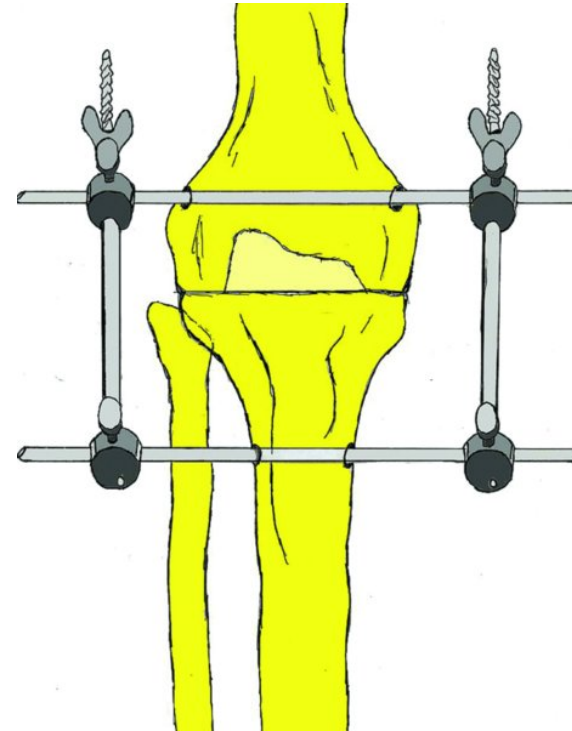
# Historical Perspective - Monolateral External Fixation

Raul Hoffmann 1938

- Universal Ball Joint
- Fracture reduction in 3 planes
- Inter fragmentary compression
- Limb length restoration



Charnley's Compression fixator

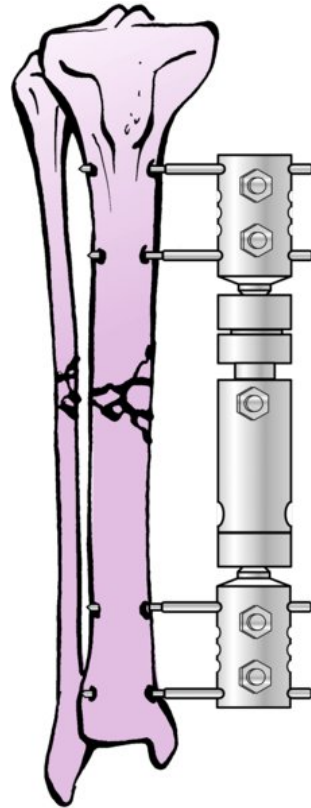




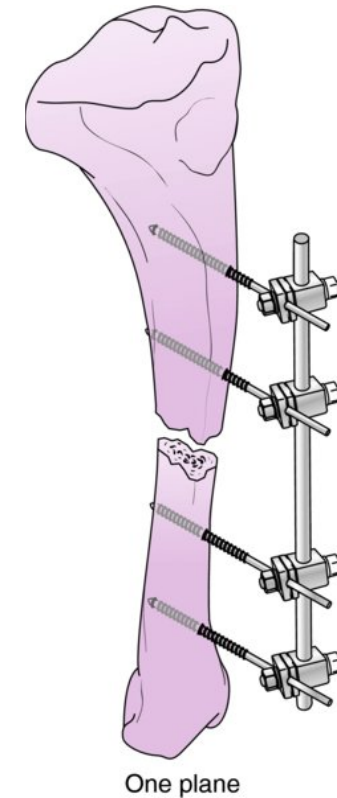
# Contemporary Monolateral External Fixation Evolution

De Bastiani, Gotzen 1970

- Large body Monotube external fixator
- Axial loading with full WB
- Micromotion
- Fracture dynamization

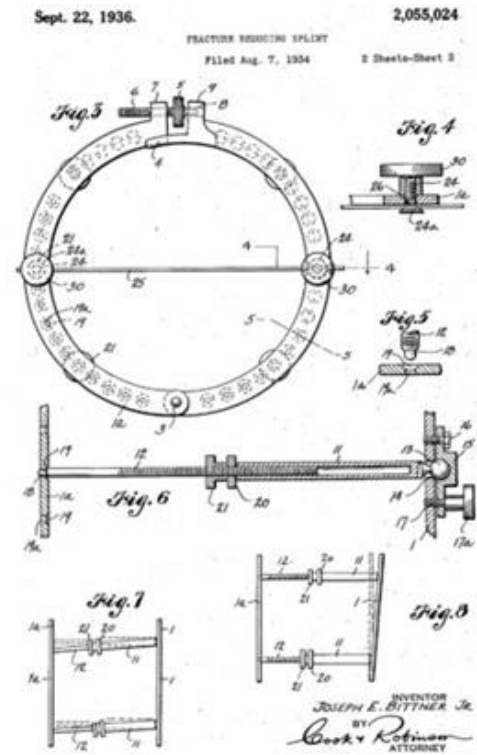
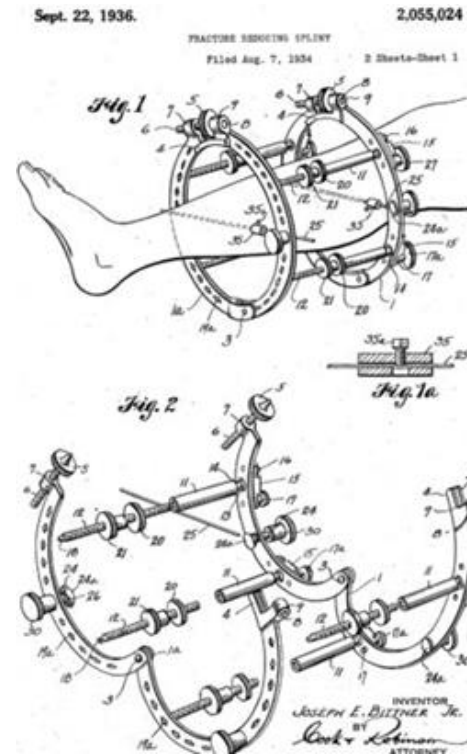


AO Manual 1977



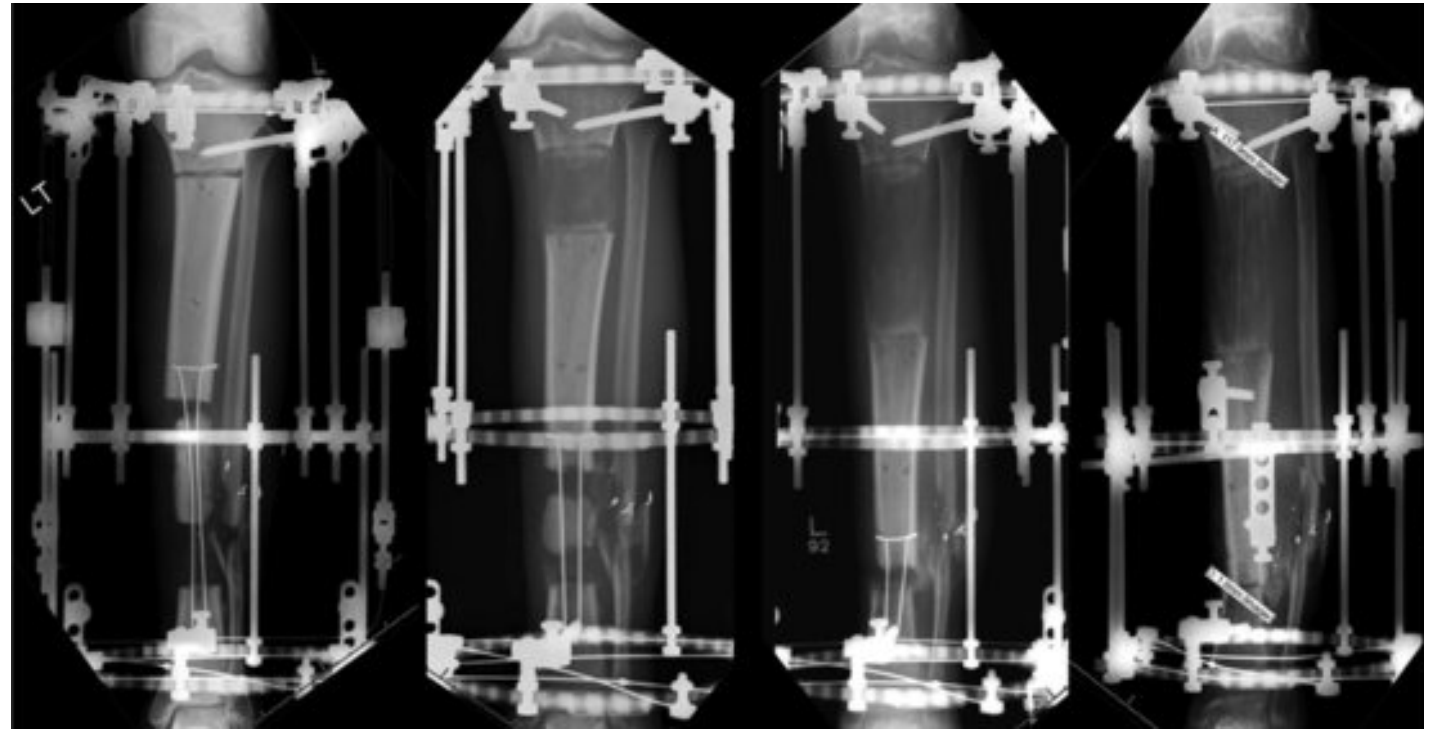
# Circular External Fixation

- Joseph E. Bittner, Washington 1933
  - Circular rings
  - Transfixion wires
  - Wires tensioned by expanding a hinged ring with the wire attached between the hinges
- Russian and European circular Fixators followed



# Circular External Fixation

- Gavril Abramovich Ilizarov 1948
  - Distraction technique
  - 3 Dimensional correction
- Carlo Mauri 1980
  - Introduced the technique to west



# Indications of External Fixation - 1

- Open Fractures
- Closed fractures with high grade soft tissue injury, Vascular injury with acute repair
- Multiple long bone fractures in Critically ill patients - Damage Control
- Complex periarticular fractures with extensive comminution, bone loss or critical soft tissue injury e.g.
  - High energy Tibia plateau fractures
  - Distal Tibia pilon fractures

# Indications - 2

- Pelvic ring injury
- Compartment syndrome
- Nonunion particularly infected nonunions
- Osteomyelitis
- Bone transport for the reconstruction of bone defects
- Limb lengthening
- Deformity correction
- Arthrodesis

# Frame Types

- Unilateral
- Bilateral
- Multiplanar e.g. Delta configuration
- Ring fixator

# Frame Designs

- Standard Frame
- Joint Spanning Frame
  - Non Articulated
  - Articulated
- Distraction or Correction Frame

# Frame Components

- Pins
- Rods
- Clamps
- Rings & Transfixion wires



# Pin bone Interface

- Stability of the Pin bone interface is most important factor in overall stability of an external fixator construct
- Factors affecting Pin bone interface
  - Pin geometry and thread design
  - Pin biomaterials and biocompatibility
  - Pin insertion technique

*Moroni, Antonio; Vannini, Francesca; Mosca, Massimiliano; Giannini, Sandro  
State of the Art Review: Techniques to Avoid Pin Loosening and Infection in  
External Fixation, Journal of Orthopaedic Trauma: March 2002 - Volume 16 -  
Issue 3 - p 189-195*

# Pin Design

- Core diameter
  - Bending stiffness of a pin (S) = pin radius <sup>4</sup>
- Pin hole greater than 1/3rd of the bone's diameter will substantially increase the risk of pinhole fracture after removal of the pin

# Pins



# Pin Biomaterials - Titanium

- Stainless steel pins- Traditional
- **Titanium alloy pins**
  - Much lower modulus of elasticity
  - Less pin bone interface stress
  - Lesser risk of pin site infection and better Osteointegration

*Pieske O, Geleng P, Zaspel J, Piltz S. Titanium alloy pins versus stainless steel pins in external fixation at the wrist: a randomized prospective study. J Trauma. 2008 May;64(5):1275-80*

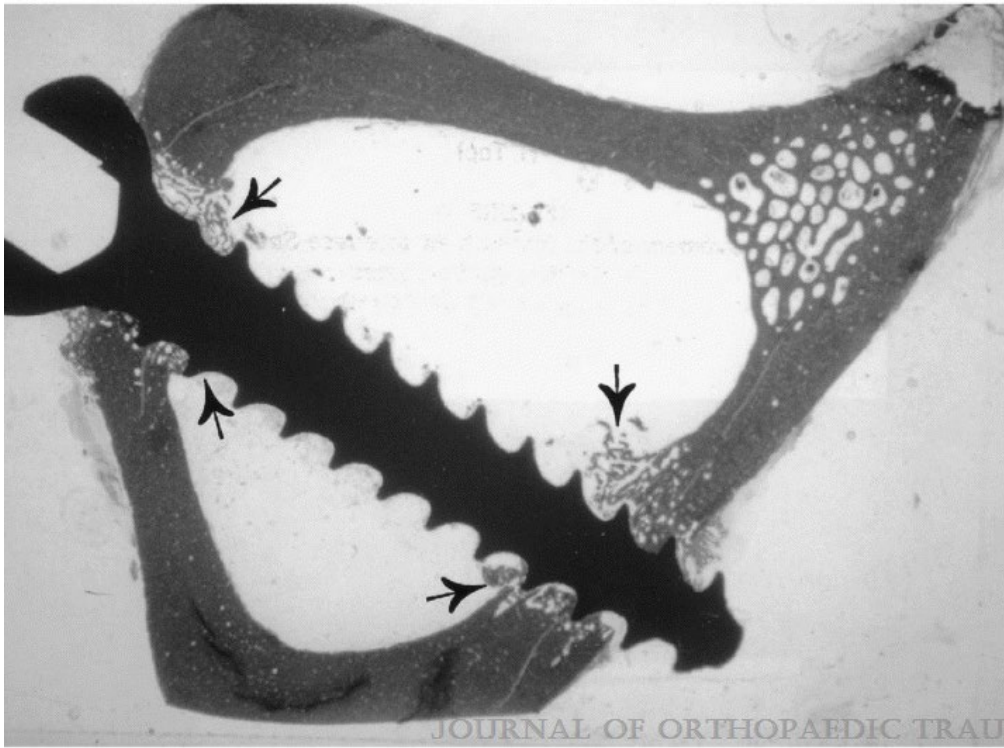
# Pin Biomaterials - HA Coated

- **HA Coated Pins**

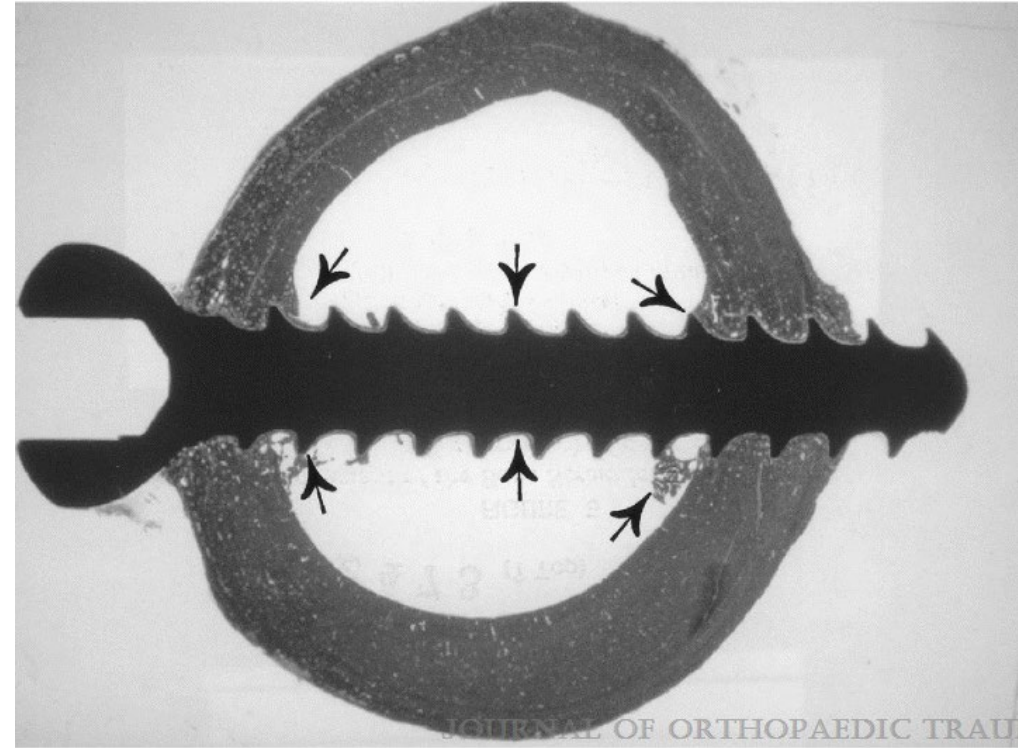
- Best pin bone interface fixation
- Less fibrous tissue interposition at the pin–bone interface
- Less loosening
- More relevant in cancellous, Osteoporotic bones

*Moroni A, Toksvig-Larsen S, Maltarello MC, et al. A comparison of hydroxyapatite-coated, titanium-coated, and uncoated tapered external-fixation pins. J Bone Joint Surg Am 1998; 80:547–55*

# Bone Screw interface - Standard Vs HA Coated



A



B

# Pre drilled pins: Radial Preload

- Pre drilled pins require a pilot hole to be drilled prior to insertion of the pin
- Pilot hole diameter should be equal to or slightly less than pin core
- Radial preload pre stresses the pin–bone interface in a circumferential fashion
  - Lower peak insertion temperature
  - Less thermal necrosis and bone damage
  - Lesser chance of loosening \*Controversial\*

*Biliouris, Timothy L; Schneider, Erich; Rahn, Berton A.; Gasser, Beat; Perren, Stephan M. The Effect of Radial Preload on the Implant-Bone Interface, Journal of Orthopaedic Trauma: December 1989 - Volume 3 - Issue 4 - p 323-332*

# Self drilling pins

- **Self drilling Pins**

- Risk of stripping of near cortex as drill tip spins to cut the far cortex
- More depth of insertion required to pass sharp drilling portion beyond far cortex
- More heat on insertion
- Risk of micro fractures in both near and far cortices
- Lesser pull out strength



# Pin Insertion Technique - 1

- Incise the skin directly at the site of pin insertion
- Dissect down to bone and incise periosteum if feasible
- Care must be taken to avoid neurovascular structures etc
- Advance trocar and drill sleeve directly to bone to avoid soft tissue entrapment
- Avoid transcortical drilling

# Pin Insertion Technique - 2

- Pre drill with a sharp drill of diameter equal to or slightly less than pin core
- Insert appropriate sized pin  $< 1/3$ rd bone shaft diameter
- Slow insertion speed & Low torque
- Use irrigation

<https://otaonline.org/video-library/45036/procedures-and-techniques/multimedia/17165336/ankle-spanning-ex-fix>

# Anatomic Considerations

- Safe Corridors: Must avoid major Nerves, Blood vessels and Organs (Pelvis)
- Avoid Joint and Joint capsules
- Minimise muscle/tendon impalement (especially those with large excursions)



Caption

# Anatomy - Pin placement Upper Limbs

- Proximal Humerus - Anterolateral
  - Avoid damage to the axillary and radial nerves
- Distal Humerus - Posterolateral
  - Avoid the olecranon fossa
- Forearm
  - Ulna - Subcutaneous border
  - Radius - Distally, Protect Superficial Radial nerve

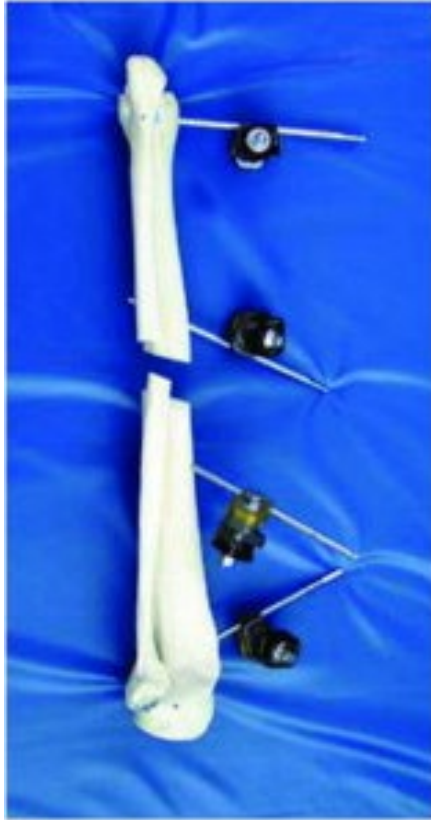
# Anatomy - Pin placement Lower Limbs

- Femur - Anterolaterally or Direct lateral
- Tibia - Subcutaneous anteromedial surface of the tibia
  - Pins placed perpendicular to either the anteromedial or posterior tibial cortex
- Periarticular Ankle
  - Trans calcaneal pin
  - To prevent equinus & to provide more stability - additional pins into Talus neck, Cuneiforms, First metatarsal base medially or laterally Cuboid or Fifth metatarsal base laterally

# Monolateral Frames

- Components
  - Schanz Pins, Bars - Metal, Carbon fibre
  - Clamps - pin to pin, bar to bar or Universal
- Versatile, Wide range of flexibility
- **Place pins out of the zone of compromised skin and away from the fracture haematoma i.e. Zone of injury**
- Pins should be inserted in safe corridors
- Should be aligned with the bending axis of the bone

# Monolateral Frame



A



B



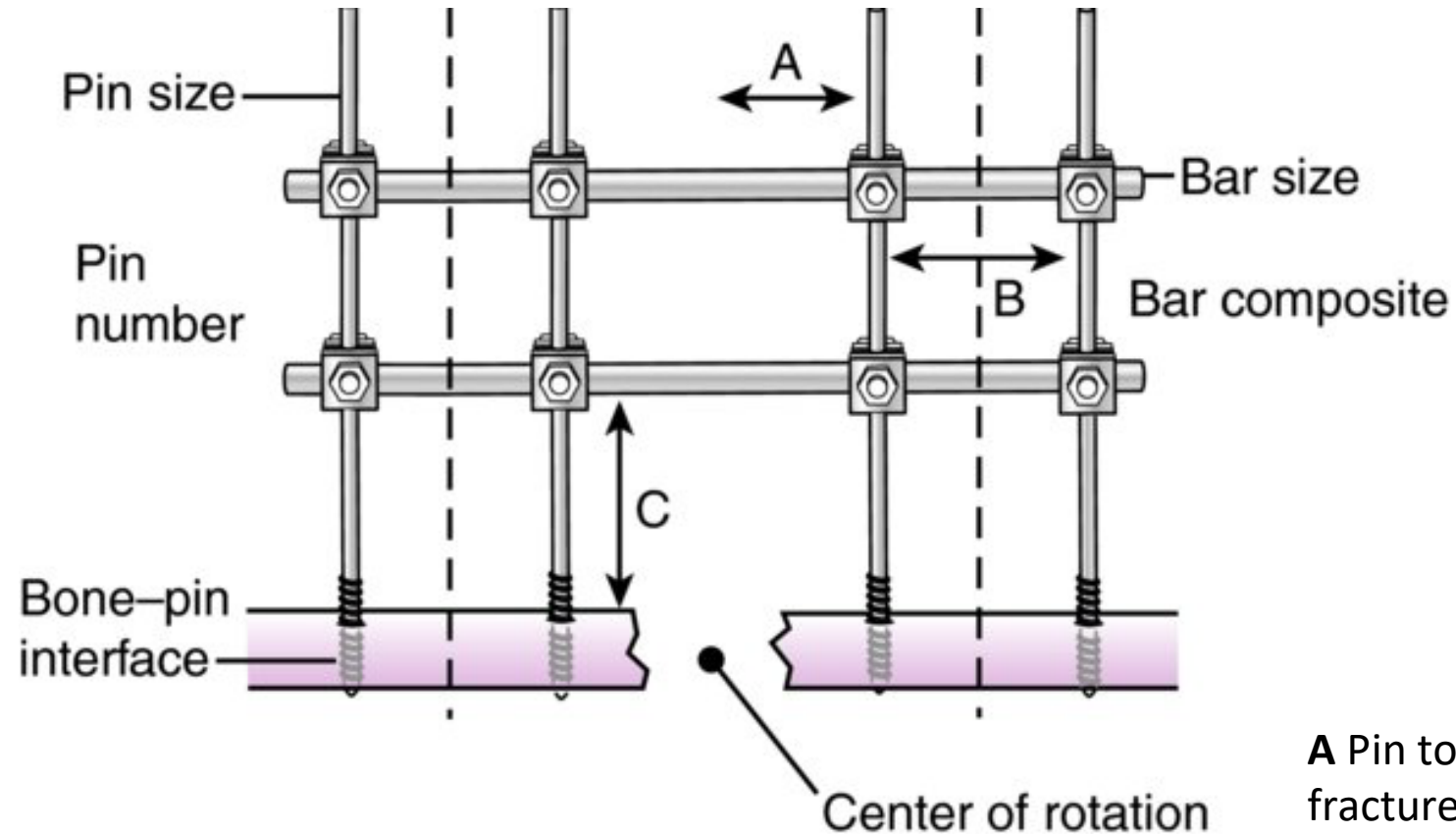
C

# MonoLateral Frame





# Factors affecting Stability of Monolateral Frame



Caption

A Pin to centre of fracture  
B Pin separation  
C Bone-bar distance.

# Joint Spanning External Fixator - Knee



# Monotube Fixators

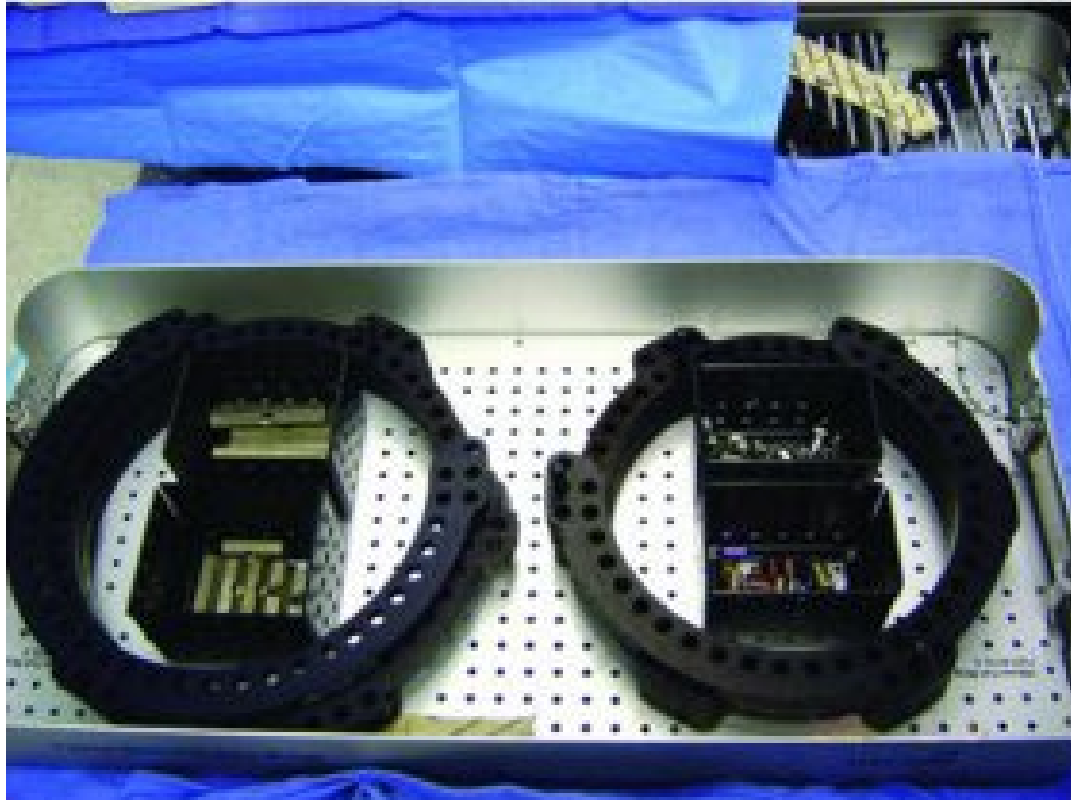
- Higher degree of constraint
- Telescoping tube allows axial compression or distraction
- Useful for Lengthening & Deformity correction
- Particularly in Humerus and Femur



# Circular (Ilizarov) Frames

- Allow multiplanar fixation/correction
- Minimises cantilever loading and shear forces as compared to the monolateral system
- Support axial micromotion and dynamization
- Beaded (Olive) wires help in
  - Fracture reduction
  - Inter-fragmentary compression
  - Deformity correction in malunions or nonunions
  - Better resistance to shear forces

# Circular Frames - Wires, Bars and Rings



# Circular Frames - Wire tensioning device



- Used to increase overall rigidity of the frame construct
- Usually tensioned to 90 - 130 Kg

# How to enhance Stability of Circular Frames

- Increase diameter of wires and half pins
- Decrease ring size (distance of ring to bone)
- Use olive wires/drop wires
- Additional wires or half pins
- Cross wires or half pins at 90 degrees
- Increase wire tension, upto 130 Kg
- Place central 2 rings closer to either side of the fracture site
- Reduce space between adjacent rings

# Circular Frames - Stability

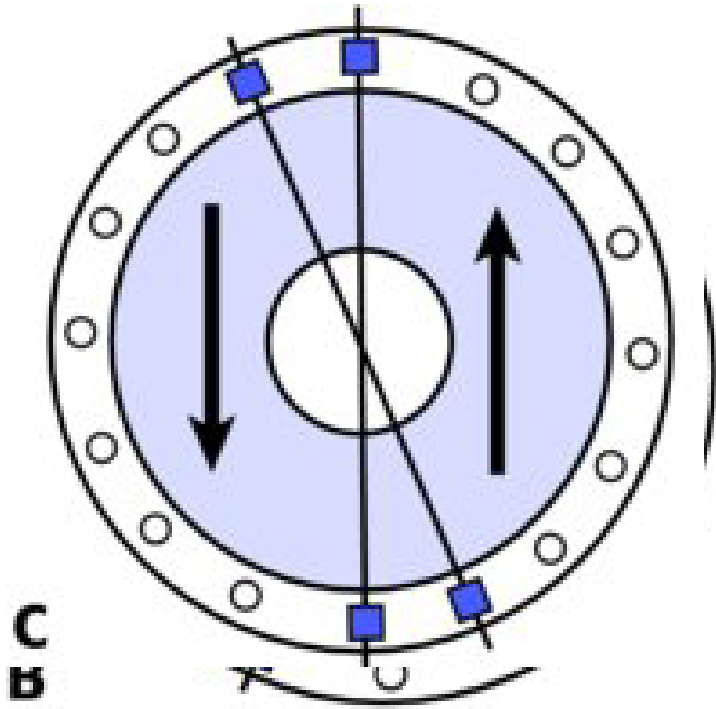
- Reasons for loss of wire tension and consequent frame instability
  - **Slippage between wire and fixation bolt**
  - Plastic deformation and material yielding
- To reduce wire slippage
  - > 20 Nm Torque should be applied on the bolt
  - Roughening the wire–bolt interface
  - Additional wires
  - Achieve bone to bone contact



# Circular Frames

- Simple two rings frame is recommended for the upper extremity
- Optimal number of rings for lower extremity is four. The rings have to be allocated by two to each bony segment above and below fracture/nonunion
- Half-rings are mostly used for the upper and lower arm frames and for the foot component of a leg frame
- At least four rods must be used to connect two neighbouring rings, affixed at equal distance both vertically and horizontally on the rings

# Circular Frames - Wire Orientation

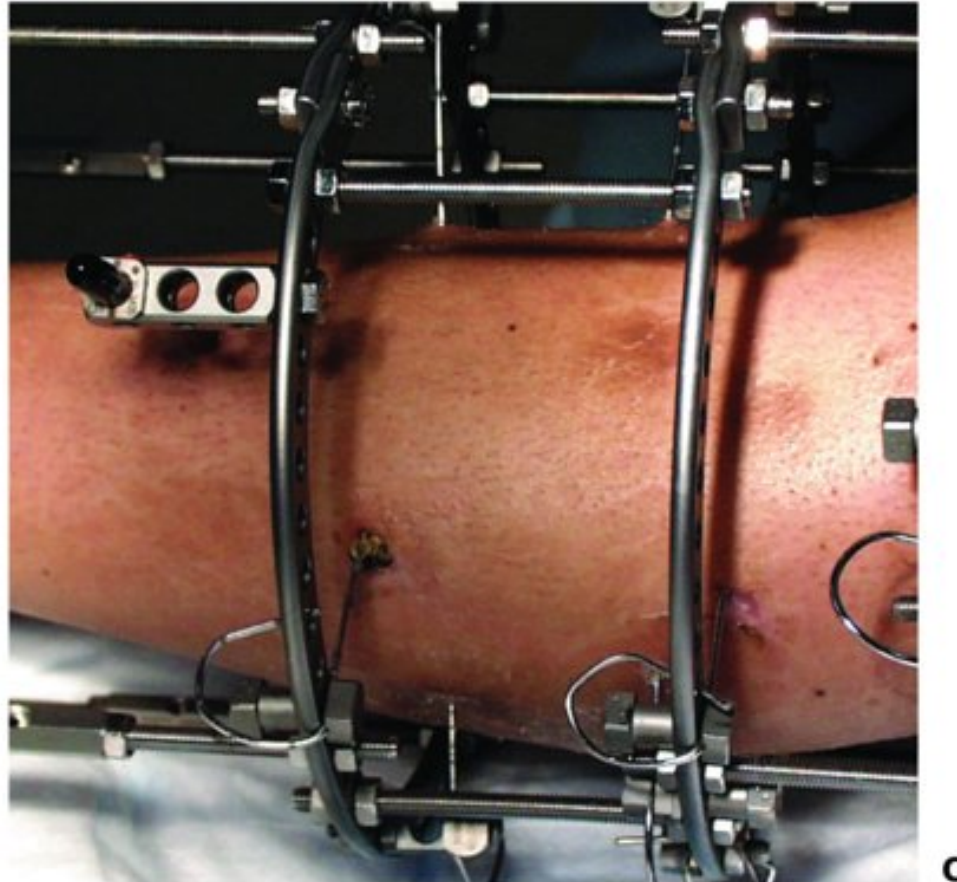
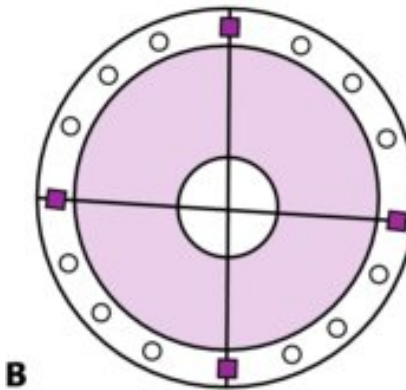
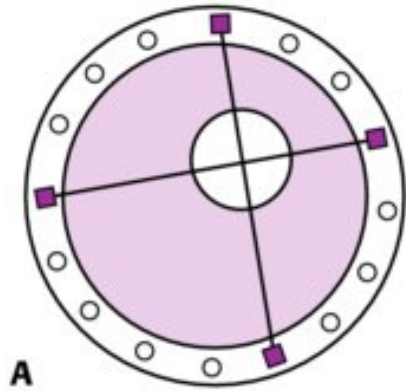


← Increasing

Stability

Decreasing →

# Circular Frames - Limb position in Rings



# Circular Frames - Olive Wires

**A** Fracture extending over distal one-third of tibia with large medial butterfly fragment

**B** Olive wires used as a “lag screw” to achieve additional stability of the medial butterfly fragment and distally in the metaphyseal region



**A**



**B**

# Steerage Pins

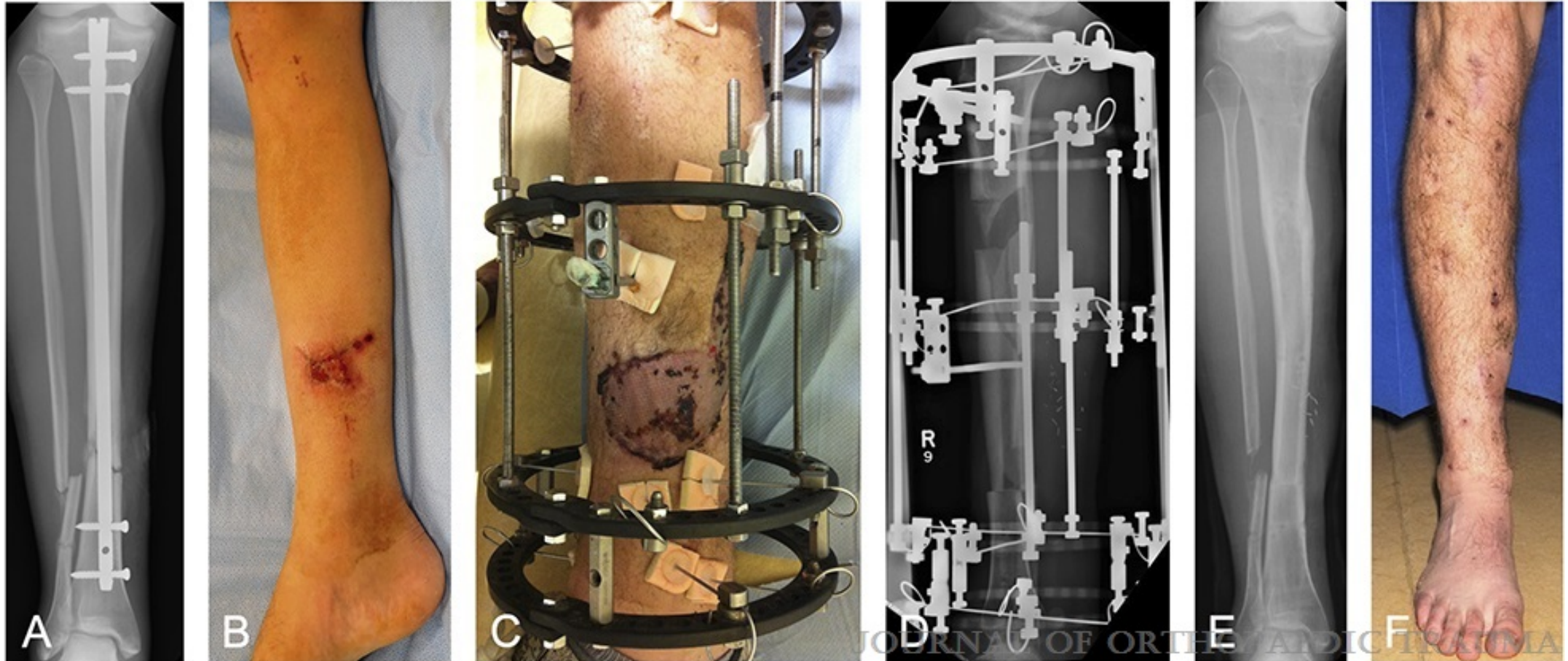
- Half pins placed parallel to the fracture line
- Shear force is actively converted into a dynamic compressive moment directed to the edge of the fracture fragments
- Shear phenomenon is dramatically reduced

*Hierholzer G, Ruedi Th, Allgower M, et al., eds. Manual on the AO/ASIF Tubular External Fixator. Berlin, West Germany: Springer-Verlag; 1985*

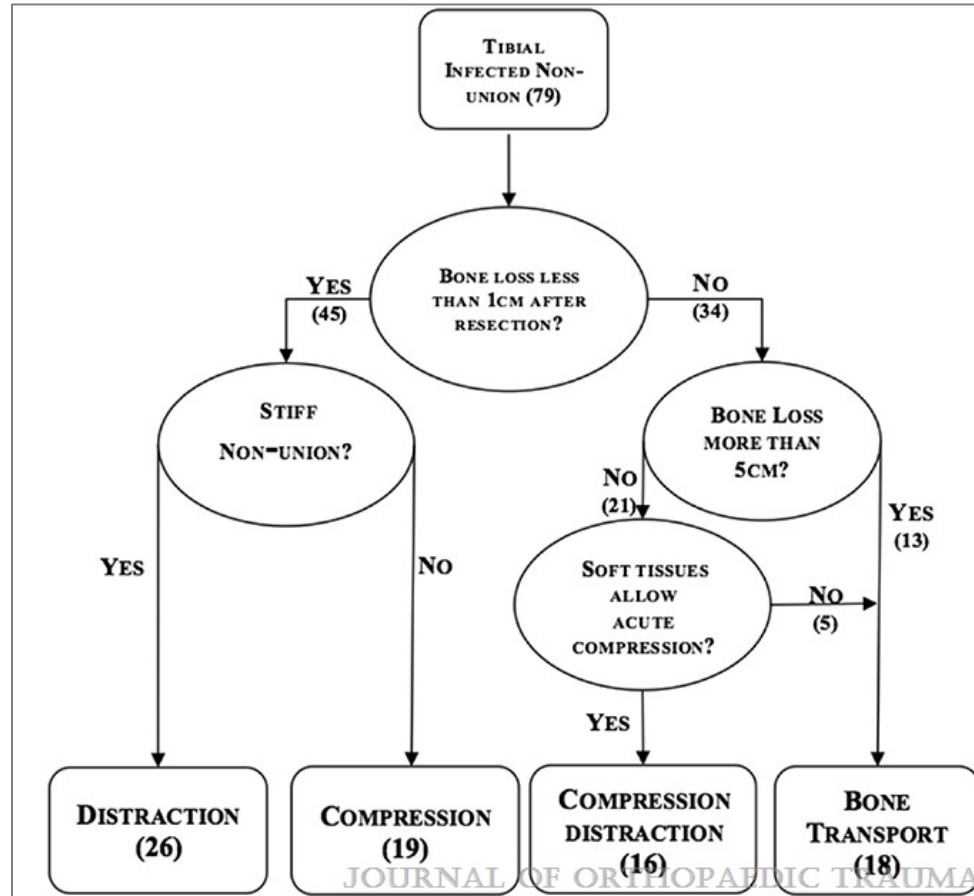




# Ilizarov Frame in Infected Non - Union



# Ilizarov Treatment algorithm in Infected Non - Union Tibia

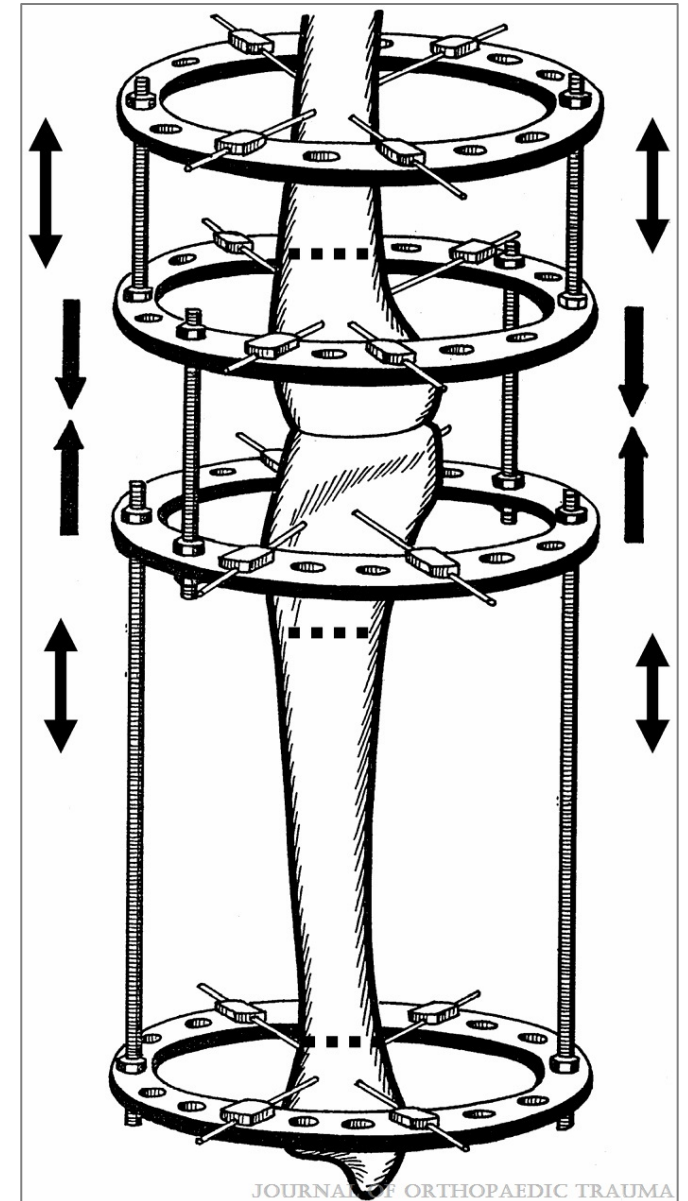


Based on the degree of stiffness of the nonunion after excision and the size of the segmental bone defect

# Ilizarov - Knee Arthrodesis

- Schematic illustration of an Ilizarov construct for knee arthrodesis and lengthening
- Note the compression across the arthrodesis site and distraction at osteotomy sites (dotted lines) of the distal femur, proximal tibia and/or distal tibia

*Rozbruch, S. Robert MD; Ilizarov, Svetlana MD; Blyakher, Arkady MD Knee Arthrodesis With Simultaneous Lengthening Using the Ilizarov Method, Journal of Orthopaedic Trauma: March 2005 - Volume 19 - Issue 3 - p 171-179*





# Ilizarov - Limb Lengthening



A

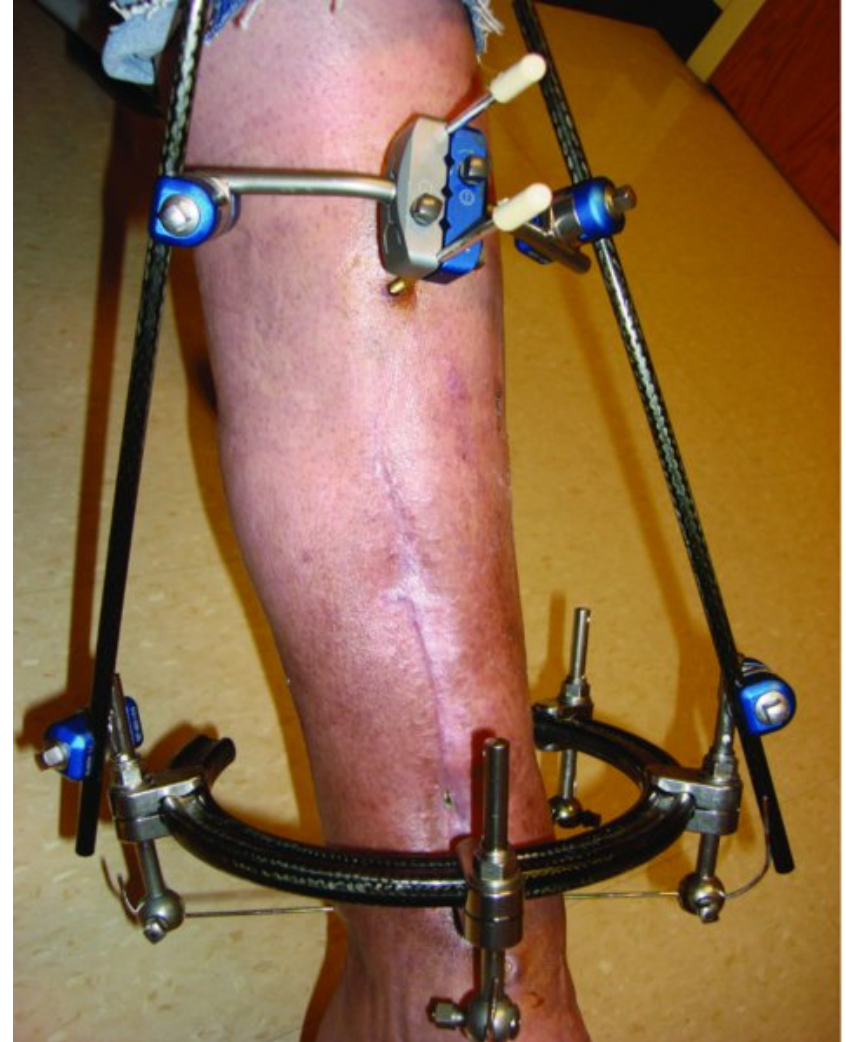


B

# Hybrid Fixators

- Mechanically inferior
- Much less axial and bending stiffness compared to a standard Ilizarov fixator
- Most of these devices tend to lose reduction with progressive-weight bearing

*Pugh KJ, Wolinsky PR, Pienkowski D, Banit D, Dawson JM. Comparative biomechanics of hybrid external fixation. J Orthop Trauma. 1999 Aug; 13(6):418-25*

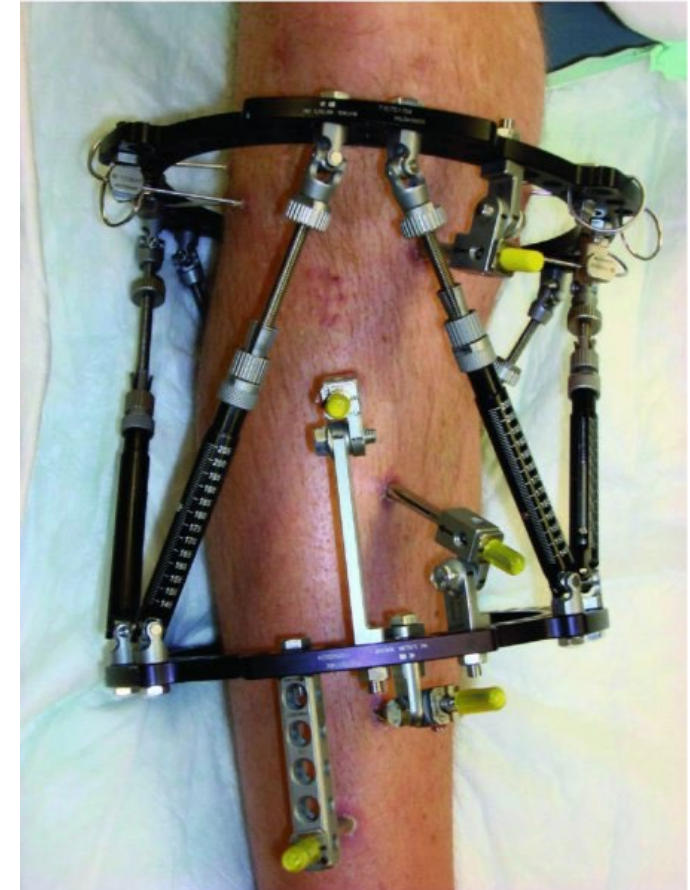


# Hexapod Frames

- Taylor Spatial frame (TSF)
- Allows simultaneous correction in 6 axes
  - Coronal angulation and translation
  - Sagittal angulation and translation
  - Rotation and length
- Uses web-based software interfacing with digital x-rays\*
- Allows rings to be positioned in any orientation within their respective limb segment

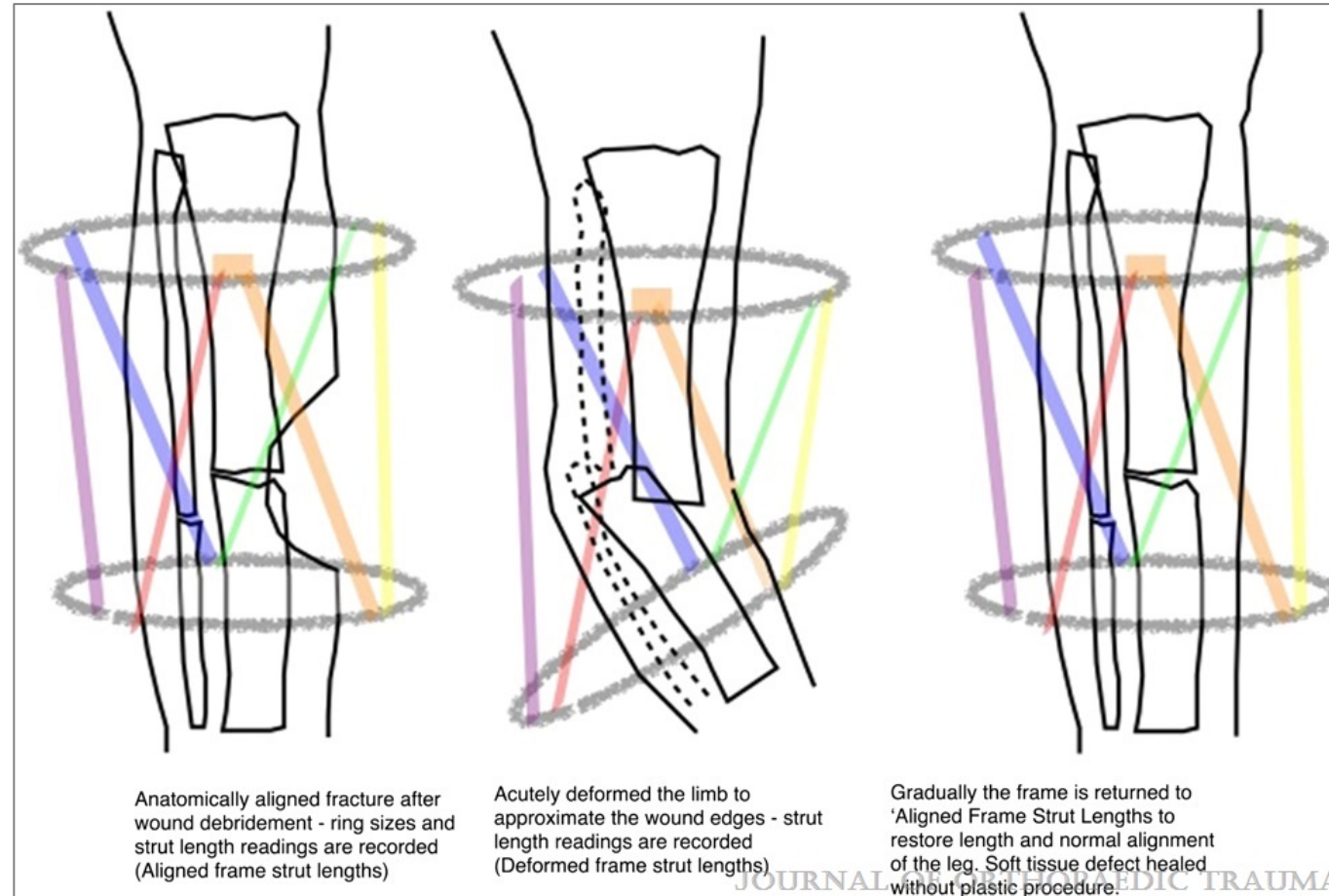
# Taylor Spatial frame (TSF)

- Transfixion wires or a minimum of three half-pins on either side of the fracture
- Particularly useful in
  - Stiff hypertrophic nonunion
  - Infection
  - Bone loss
  - Limb length discrepancy (LLD)
  - Poor soft tissue envelope

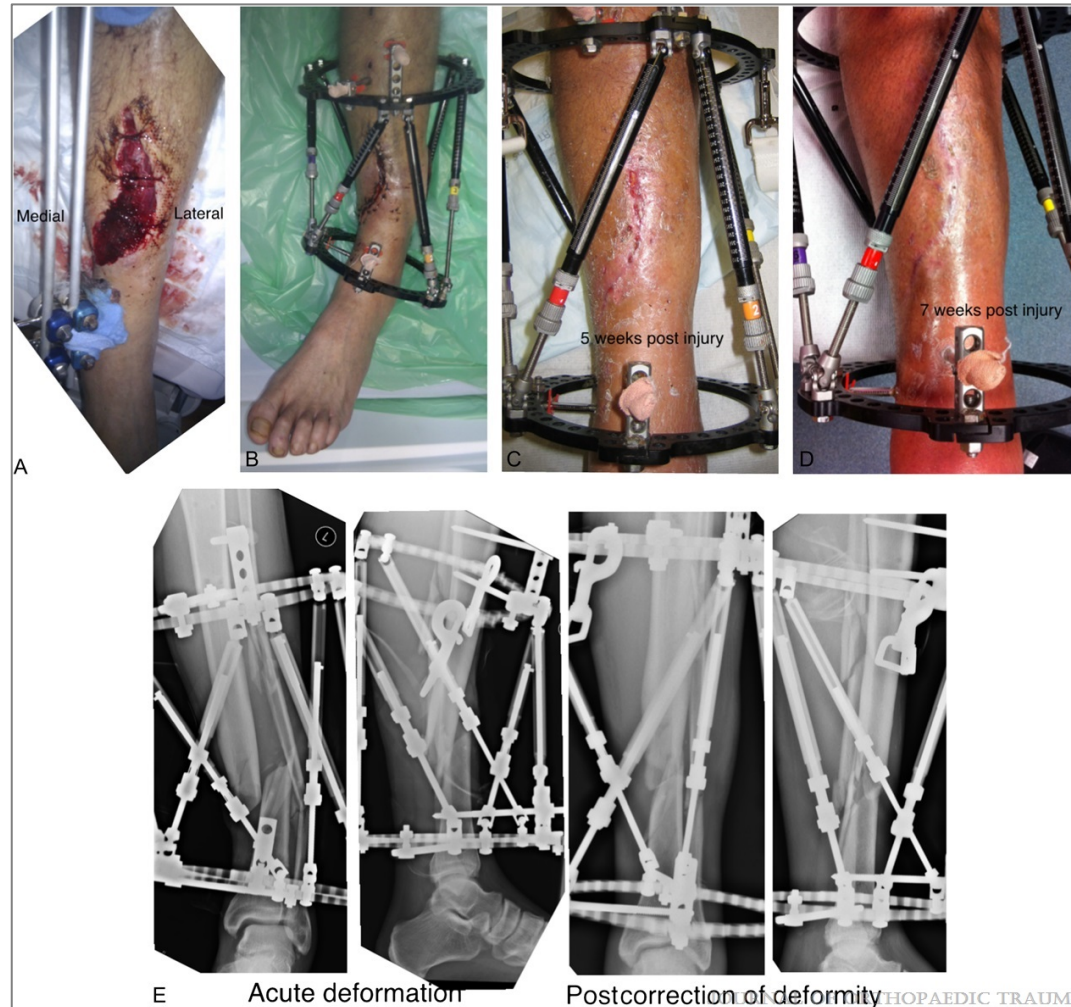




# TSF - Intentional Deformation and Closure of Soft Tissue Defect in Open Tibial Fractures



# TSF - Intentional Deformation and Closure of Soft Tissue Defect in Open Tibial Fractures



# Locking Compression Plate External Fixators



- Applied outside the soft tissue envelope following closed reduction
- Angle stable screw fixation
- Lower profile
- Higher torsional stiffness with similar axial rigidity as standard external fixator

# MRI Compatibility

- Safety Concerns
  - Ferromagnetism
    - Significant linear forces, torque
    - Radio frequency (RF) heating within both metallic implants and biological tissues
- Image distortion
- Ferromagnetism lesser with Titanium, Aluminium and Carbon fibre components as compared with Stainless Steel components



# MRI Compatibility

- Almost all are safe if the components are not directly within the scanner (subject to local policy)
- Consider use of MRI safe external fixator when the area of interest is spanned by the frame and prefer titanium pins

Hayden, Brett L. MD; Theriault, Raminta MD; Bramlett, Kasey PA-C; Lucas, Robert BA; McTague, Michael MPH; Bedi, Harprit Singh MD; Flacke, Sebastian MD, PhD; Weaver, Michael J. MD; Marcantonio, Andrew J. DO, MBA; Ryan, Scott P. MD. Magnetic Resonance Imaging of Trauma Patients Treated With Contemporary External Fixation Devices: A Multicenter Case Series, Journal of Orthopaedic Trauma: November 2017 - Volume 31 - Issue 11 - p e375-e380

# Modes of Fixation

- Compression
  - When bone stock good and bone ends are in contact
  - Typically used to complete union of a fracture and in Arthrodesis
- Neutralisation
  - In presence of comminution or bone loss
  - To maintain length and alignment & to resist external deforming forces
- Distraction
  - Reduction through ligamentotaxis
  - Distraction Osteogenesis

# Biology

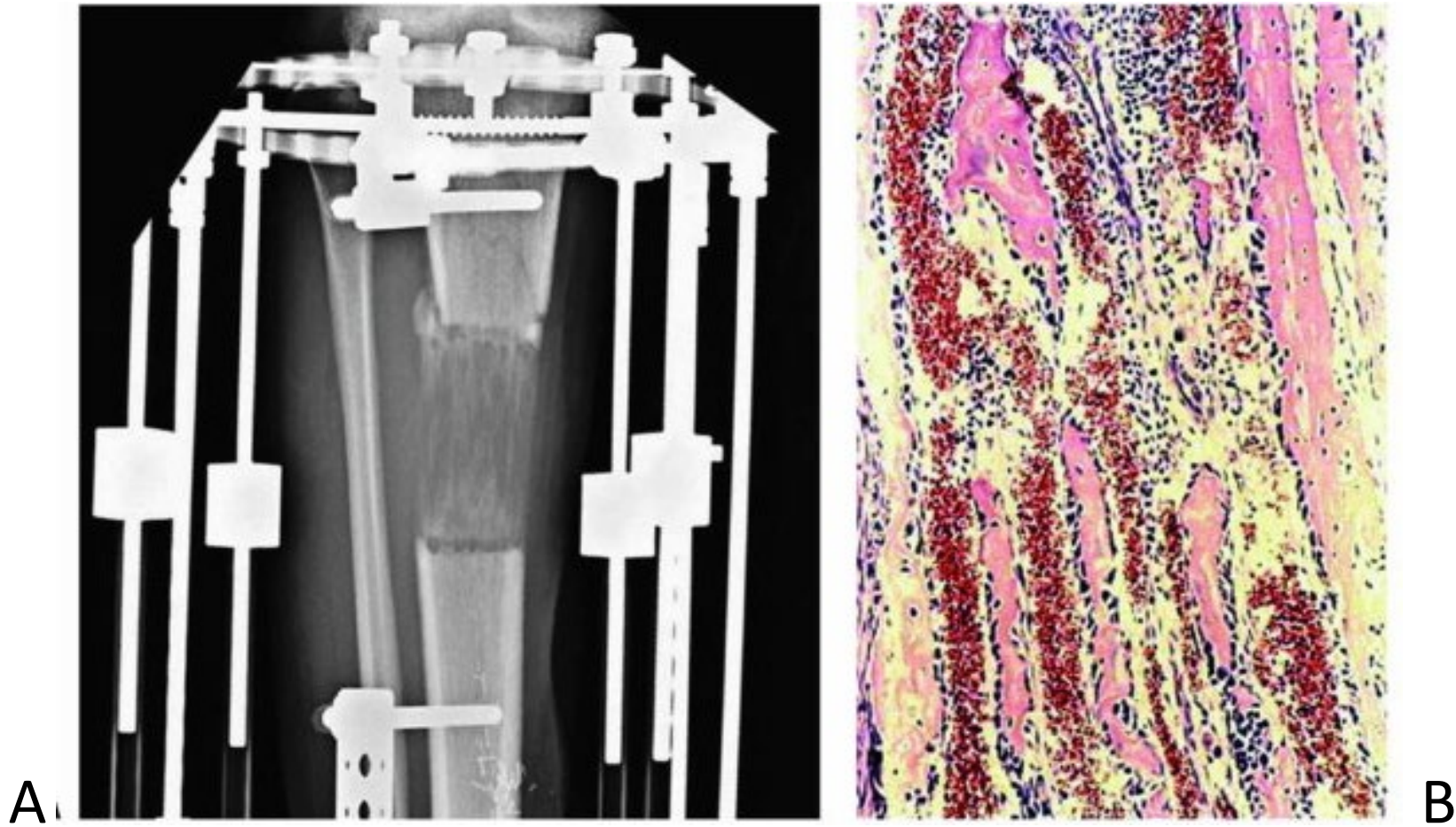
- External fixation facilitates external bridging callus
- Highly dependent upon the integrity of the surrounding soft tissue envelope
- Ability to bridge large gaps and very tolerant of movement

*Ilizarov GA (1992) The tension stress effect on the genesis and growth of tissues. The influence of blood supply and loading upon the shape-forming processes in bone and joints. In: SA Green (ed) The transosseous osteosynthesis. Theoretical and clinical aspects of the regeneration and growth of tissue. Springer, Berlin Heidelberg, pp 137–257*

# Distraction Osteogenesis

- Mechanical induction of new bone that occurs between bony surfaces that are gradually pulled apart
- **Ilizarov's "Tension Stress Effect" - Stimulates biosynthetic activity in tissues**
- Osteogenesis takes place by formation of a physis like structure in the gap
- Interzone - Central growth region, from which new bone forms in parallel columns extending in both directions
- Cells for Interzone are recruited from periosteum

# Distraction Osteogenesis



A

B

Caption

# Distraction Osteogenesis

- Rate and rhythm of distraction are crucial
- Distraction rate should be 0.5 to 2 mm per day
- Ilizarov recommendation: 1 mm distraction in 4 divided doses in 24 hrs
- Constant distraction over a 24-hour period produces a significant increase in the regenerate quality
- Tissues respond to slow application of prolonged tension with metaplasia and differentiate into the corresponding tissue type
  - Bone responds first -> Muscle -> Ligament -> Tendons -> NV structures

# Damage Control External Fixation

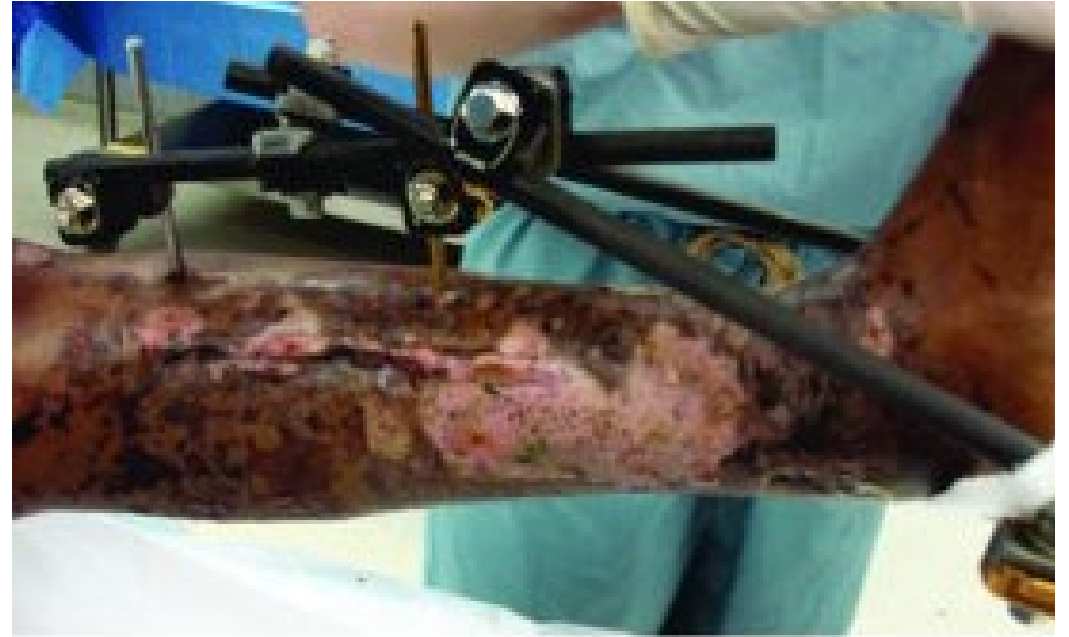
- To focus on initial resuscitation and treatment of higher priority injuries
- To minimise 2<sup>nd</sup> hit
- Aims
  - To rapidly stabilise Long bone and Pelvis fractures
  - To maintain length, alignment, and rotation of the extremity
  - Initial stabilisation of periarticular fractures using a joint spanning external fixator

# Damage Control External Fixation

- Ligamentotaxis reduction of complex articular fractures
  - Reduces injury-related swelling and oedema
  - Delay of more than few days can cause difficulty in disimpaction and reduction of displaced metaphyseal fragments
- Risk of Fixator “creep” or gradual loosening of fixator components
  - Check radiographs should be done if delay in definitive fixation anticipated
  - May require frame adjustment if loss of reduction

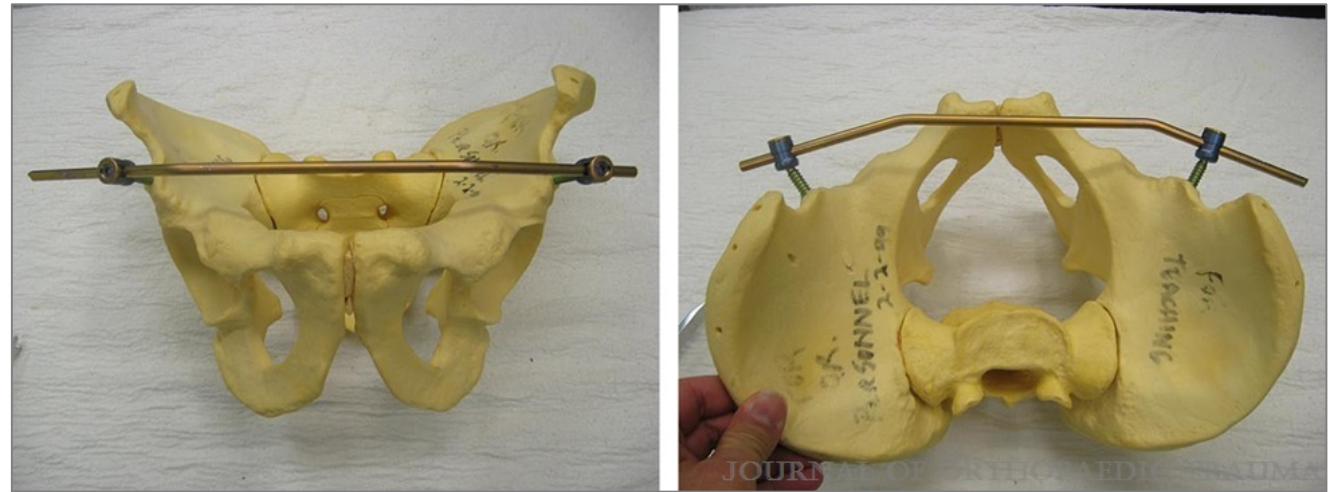


# Damage Control External Fixation



# Percutaneous Supra-Acetabular External Pelvic Fixation

- Used in Unstable Pelvic ring injuries
- To close an anterior-posterior compression injury, Open a lateral compression injury or to stabilise a vertical shear injury



# Percutaneous Supra-Acetabular External Pelvic Fixation

- Incision 2 cm distal and medial to Anterior Superior Iliac Spine (ASIS) & find Anterior Inferior Iliac Spine (AIIS)
- Do blunt dissection up to the bone and protect Lateral femoral cutaneous nerve
- Pins are inserted between the inner and outer tables of Ilium in posteromedial direction

<https://otaonline.org/video-library/45036/procedures-and-techniques/multimedia/16731357/percutaneous-supra-acetabular-external-pelvic>

# Conversion to Internal Fixation

- Early definitive stabilization minimises complications
- Generally safe within 2-3 weeks
- Staged conversion
  - If pin sites infected
  - Remove the fixator, debride the pin sites, place the extremity in a splint or traction and antibiotics
  - Definitive fixation once infection settled

*Bible, Jesse E. MD, MHS; Mir, Hassan R. MD External Fixation, Journal of the American Academy of Orthopaedic Surgeons: November 2015 - Volume 23 - Issue 11 - p 683-690*

# Complications

- **Pin loosening, Pin tract infection - Most Common Complication**
- NV Injury - Use safe corridors for pin/wire insertion
- Soft-tissue impalement
- Malunion
- Nonunion
- Compartment syndrome
- Metal fatigue failure

# Pin loosening and Infection

- Aetiology - Multifactorial
- Thermal and mechanical damage of the bone during pin insertion
- Formation of fibrous tissue at the bone-pin interface
- Excessive pin site tissue motion

*Green, Stuart A. M.D. Complications of External Skeletal Fixation, Clinical Orthopaedics and Related Research: November 1983 - Volume 180 - Issue - p 109-116*

# Pin Track Infection - Classification\*

Grade	Appearance	Treatment
1	Slight erythema, Minimal discharge	Improve Pin care
2	Erythema, discharge and pain in soft tissues	Topical and/or oral antibiotics
3	Grade 2 but no improvement with antibiotics	Remove pin and change antibiotic regimen
4	Soft-tissue infection involving several pins	Remove any loose pins
5	Grade 4 and radiographic evidence of bone involvement	Remove entire fixator construct and curettage pin tract
6	Infection after fixator removal (clinical and radiographic)	Débridement, irrigation, and systemic antibiotics

# Pin Track Infection



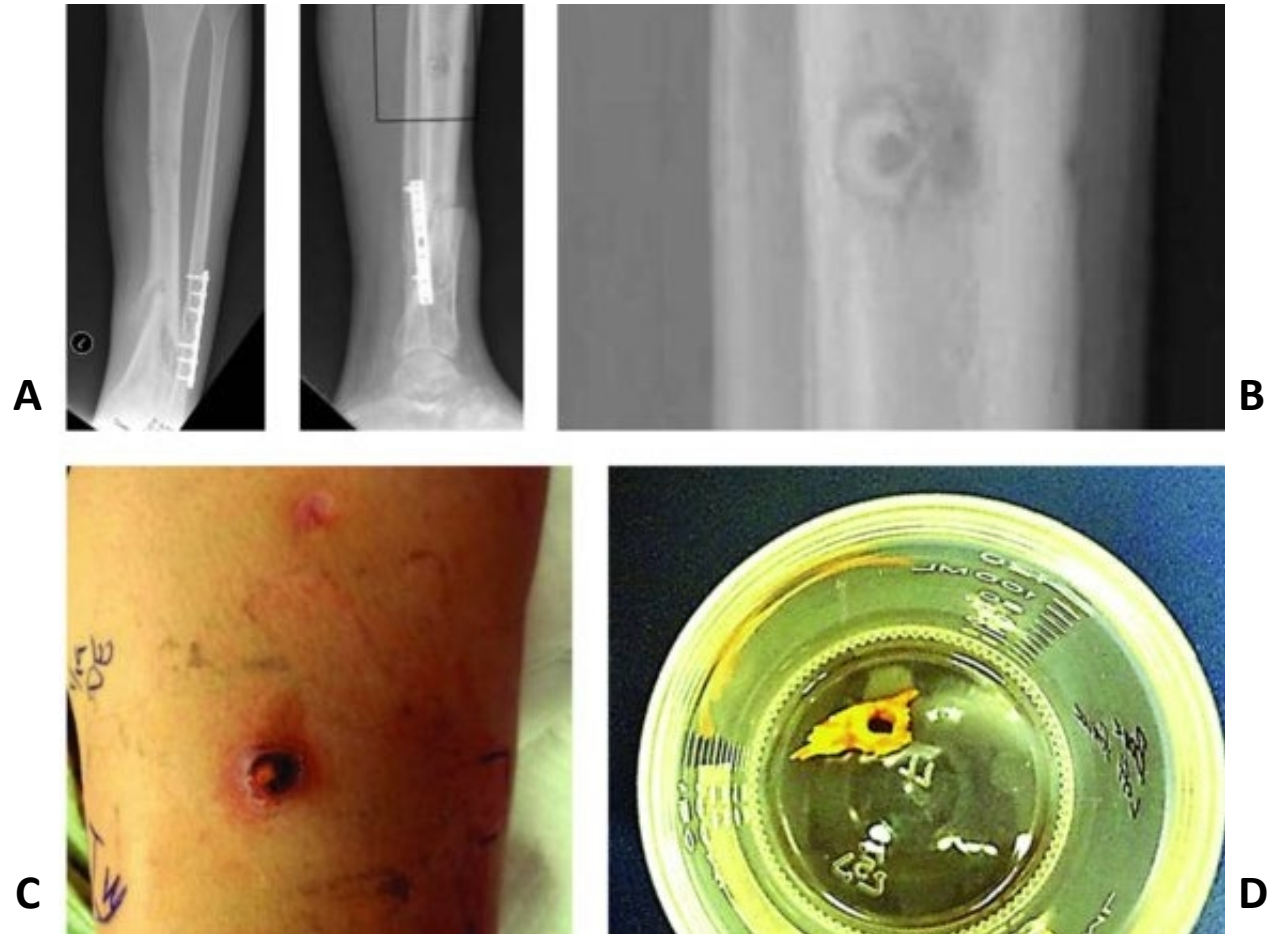


# Pin site infection - Chronic, with Sequestrum

**A, B** Self-drilling pin used in the diaphysis resulted in a ring sequestrum

**C** Clinical appearance of chronic pin site infection

**D** Ring sequestrum removed



Caption

# Summary

- Minimally invasive and flexible tool
- Can be applied quickly
- Can be used for both temporary as well as definitive stabilisation
- Appropriate frame type use as per clinical indication can lead to excellent clinical outcome
- Early recognition and treatment of complications is vital

# References

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