

Personal performance Investment prices and returns Performance reports

10/01/2017 - 03/05/2019

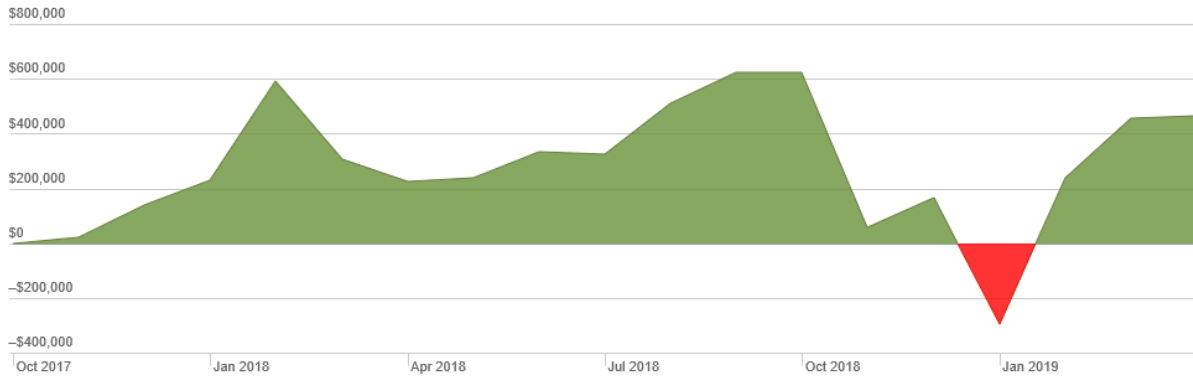
Beginning balance \$0.00
 Purchases & withdrawals \$9,970,457.09 ↑
 Investment returns \$463,638.06 ↑



Ending balance \$10,434,095.15

Rate of return* 3.4%

View: [Chart](#) [Table](#)



Balances Purchases & withdrawals Investment returns

View: [Since inception](#) [Cumulative](#)

View: [Accounts](#) [Holdings](#)

[Disclosure](#) | [See how we calculate performance](#)

Accounts	Balance as of 03/05/2019
<input checked="" type="checkbox"/> All accounts	\$10,434,095.15
<input checked="" type="checkbox"/> Orthopaedic Trauma Assoc Inc—JAE0I	\$0.00
<input checked="" type="checkbox"/> Orthopaedic Trauma Association Inc—JAE00	\$1,120,758.43
<input checked="" type="checkbox"/> Orthopaedic Trauma Association Inc Brokerage Account—30503276—JAE00 *	\$0.00